

# MSS Leave – Manager User Guide

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# Login

Navigate to the Core Portal login page using the link below: https://www.maynoothuniversity.ie/ess

You can also navigate to ESS from the Human Resources webpage: <u>https://www.maynoothuniversity.ie/human-resources</u>



To login, enter your **system** username and password in the corresponding fields and press enter on your keyboard or click on **Sign In** 



## Manager Dashboard

Leave can be approved or rejected via the **Manager Dashboard** in the ESS Portal. You can navigate to the **Manager Dashboard** by selecting from the drop-down in the top toolbar:



The Manager Dashboard opens on the Approvals > My Approvals Notifications screen.





### **Approving Leave**

Managers can approve or reject leave requests submitted by their team members. There is also functionality available to view team member's leave balances in advance of approving / rejecting a leave request.

### **My Approvals Notifications**

1. Click on View or Approvals in order to view the request



2. This will open up a new screen where you will be able to Reject or Approve a request:

My Approvals	Approvals	×					VIEW DETAILS -
Actions	Update	s	U1 User 1				
Search	Q	Ŧ	Annual Leave				
User 1 Annual Leave	Ye	esterday	Date Submitted 11 Aug 2020 09:40				
			Appointment Id 028678-2	Leave Type Annual Leave	Duration 1 Day(s)	Date From Friday, 14 Aug 2020	
			To read and review the t	erms and conditions for approva	, please click <b>here</b>		I
			I confirm tha	t the above details are correct			
				Sound Y			REJECT APPROVE



3. If you wish to view an employee's balance in advance of approving / rejecting a leave request, click on **View Details** and select **Balances** 

Balances Manager Dashboard > My Approvals > Balances				
028678-2	Admin Pre14 AOII - 37Hrs 13.00 days	_	_	VIEW
028678-2	Force Majeure 5.00 days			VIEW
028678-2	Uncertified Sick Leave 3.00 days			VIEW

#### 4. To view the balances in detail, click View

My Balances Manager Dashboard > My Approvals > Bal	ances 🗲 My Balances	TO L		
Balance Type * Admin Pre14 AOII - 37Hrs	*			
Entitlement 29 days	Carried 2 days	Taken 13 days	Booked 5 days	Balance 13 days

5. To return to the approval page, click on My Approvals in the breadcrumb link: **Manager Dashboard > My Approvals > Balances** 

Actions	Update	25	Annual Leave				
Search	٩	Ŧ	Date Submitted 11 Aug 2020 09:40				
User 1 Annual Leave	Y	esterday	Appointment Id 028678-2	Leave Type Annual Leave	Duration 1 Day(s)	Date From Friday, 14 Aug 2020	
			To read and review the te	rms and conditions for approva	I, please click <mark>here</mark>		
			I confirm that	the above details are correct			

6. To view the relevant University policy on the leave type, click on the **To read and review the terms and conditions for approval** and this will take you to the policies section of the University's HR webpage.



- 7. To either Approve or Reject the leave request, tick to confirm that you have checked the submitted leave request and then click either **Reject** or **Approve**
- 8. Maternity Leave, Maternity Leave Unpaid, Adoptive Leave, Adoptive Leave Unpaid, Career Break, Parental Leave Block, Parental Leave Fragmented, Paternity Leave, Shorter Working Year and Force Majeure will need to be submitted to HR for a second line of approval.

This is to ensure that the detail of the request is in line with statutory legislation. In addition, HR will need to prepare documentation for the employee to confirm the details of the leave. When approving one of these types of leave, you select **Other Options** then **Approval Recommended** 

Date Submitted 12 Aug 2020 15:10	Enter D	etails			*
Appointment Id 028678-2 Date To Friday, 16 Oct 2020	۲	Approval recommend	ed OK	Date From Monday, 12 Oct 202	a
To read and review the	terms and cond	itions for approval, pleas	e click here		
I confirm the	at the above de	etails are correct			
					OTHER OPTIONS REJECT

The request will then be sent to HR for review. If HR are satisfied, they will approve the request and the employee will be notified that the leave has been approved. If there is an issue with the request, it will be rejected by HR back to the employee to amend the request accordingly and will then need to go through the same approval process as the original request.

9. If you reject the request, a pop-up window requesting comments will need to be completed.

Enter Details		
Comments		
	CANCEL	ок

10. Once the leave request has been approved / rejected, the item will then disappear from the **My Approvals** screen. The employee will receive an email confirming the status of the requested leave.



#### 11. To view previous leave approvals / rejections, click on Actions

APPROVALS ACTIONS -
Vehicle Approval History
Expense Approval History
Leave Approval History
X
-

#### 12. Click on Leave Approval History

Leave Appro Manager Dashboa	oval History	History						5.1	~
Historic Le	ave Approvals								
Employee	Appointment	Date Approved	Start Date	End Date	Leave Type	Duration	Documentation	Status	
User 1	028678-2	12-Aug-2020	12-Oct-2020	16-Oct-2020	Parental Leave Blo	5	Not Received	Rejected	:
User 1	028678-2	N/A	12-0ct-2020	16-Oct-2020	Parental Leave Blo	5	Not Received	Unprocessed	:
User 1	028678-2	24-Jul-2020	01-Sep-2020	31-Aug-2021	Career Break	252	Not Received	Rejected	:
User 1	028678-2	N/A	01-Sep-2020	31-Aug-2021	Career Break	252	Not Received	Unprocessed	:
User 1	028678-2	N/A	01-Sep-2020	31-Aug-2021	Career Break	252	Not Received	Unprocessed	:
User 1	028678-2	21-Jul-2020	26-Aug-2020	26-Aug-2020	Annual Leave	1	Not Received	Cancelled	:

13. To view the balance details or the Narrative, click on the 3 Dot menu and select either **View Balance Details** or **View Narrative** 

Status		
Rejecte	d	:
Unpro	View Balance D	etails
Rejecte	View Narrative	
		2



### Delegation

If a Manager is going on leave, they can delegate approval access to a nominated person, for the period that they will be absent. Please note the nominated person must also be a manager.

#### 1. Navigate to Delegation on the Approvals tab

Delegation			ADD DELEGATION
Search Approvers	Q		
Approver	Туре	Date	

#### 2. Click on Add Delegation

Add Approver Delegatio	PN Per Delegation				
Туре*	•	From Date*	<u> </u>		
Delegate To*	•	To Date	Ē		
Reason					
I authorise this individ	ual to approv	e on my behalf			
			Core hv	ő.	SAVE

#### 3. Complete the required details

Note: **Type** is **Org Role**, if the person you wish to delegate to is not on the drop-down list, please contact <u>essquires@mu.ie</u>)



4. You can view the list of staff members that will be delegated by clicking on Show Employees

I authorise this individual to approve on my behalf								
Org Role Name	Number Of Employees							
Reports To	7		SHOW EMPLOYEES					
		×	SAVE					

5. To complete the delegation, tick the authorisation box, select **Reports To** and click **Save** 

I authorise this individual to approve on my behalf									
Org Role Name	Number Of Employees								
Reports To	7		SHOW EMPLOYEES						
		×		SAVE					

6. Your delegates appear on your Manager Dashboard

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### My Team

The details of your team can be accessed via My Team.

To get to **My Team**, click on **My Team** on the menu to the left of the via the **Manager Dashboard** screen. From here you can view the members of your team, including viewing their teams.

$\equiv$ Manager Dashboard -	Q. Se				📌 м
Manager 1 S1	My Team				
Manager Dashboard	Name, Department, Job Title	Q, My Team		view achedoses	
Approvals	Employee User 1	Position Human Resources Office	Contact Details 086 1234567		
🚓 My Team	\$10430	Administrative Officer II	name.name@mu.le		
+2 Staff Requests		Senior Administrative (*		:	
La Interviews	CE	Human Resources Office Senior Administrative		:	
			1 - 3 of 7	< > \	1
MAR.				-	

### **Team Scheduler**

You can also access the **Team Scheduler** via **My Team** screen, to view your team's work schedule, view/edit/delete an absence and add an absence. To access the **Team Scheduler**, click on **Actions** and select **View Scheduler**.

Q =			Date 17-Au	g-2020	<u> </u>	WEEK MONTH
			Period	202034		
Main 1.7th	Tue 18th	Weo 19th	Thu 20th	Eri 21st	Sat 22nd	Sun 23rd
09:00+17:30	09:00 - 17:30	09:00+17:30	09:00 - 17:30	09:00 - 17:00	Resting	Resting
Attriual Leave	Annual Leave	Annual Leave	Annual Leave	Annual Leave		
	Q = Man 1721 09:00-17:30 Aroual Leave	Q = Mon 17th Tue 18th 09:00 - 17:30 09:00 - 17:30 Annual Leave Annual Leave	Q         ÷           Mon 17th         Tue 18th         Wed 19th           09:00-17:30         09:00-17:30         09:00-17:30           Attroual Leave         Annual Leave         Annual Leave	Q         =         Date           17.4u         Period           Mon 17th:         Tue 18th         Wed 19th           109 00 - 17:30         09:00 - 17:30         09:00 - 17:30           09:00 - 17:30         09:00 - 17:30         09:00 - 17:30           Annual Leave         Annual Leave         Annual Leave	Date         Date           17-Aug-2020         17-Aug-2020           Period: 202034         Period: 202034           109:00 - 17:30         09:00 - 17:30         09:00 - 17:30           109:00 - 17:30         09:00 - 17:30         09:00 - 17:30         09:00 - 17:30           Annual Leave         Annual Leave         Annual Leave         Annual Leave         Annual Leave	Q.         ₹         Date 177-Aug-2020         ■ < >           Mon 17th         Tue 18th         Weo 19th         Thu 20th         ₹ < >           Mon 17th         Tue 18th         Weo 19th         Thu 20th         ₹ / 121st         Sat 22nd           199.00 - 17.30         09.00 - 17.30         09.00 - 17.30         09.00 - 17.30         99.00 - 17.30         Resting           Annual Leave         Annual Leave         Annual Leave         Annual Leave         Annual Leave

Use the You can filter the dates through the calendar icon in the top right-hand corner.



#### View / Edit an Absence

Seat	ch Employees Q				Date 17-Au	g-2020	<b>•</b> < > (	WEEK MONTH	н
	Team Member	Mon 17th	Tue 18th	Wed 19th	Period Thu 20th	202034 Fri 21st	Set 2266	Sun 23rd	
0	User 1 Administrative Officer II	09:00 - 17:30 Annual Leave	09.00 < 17.30 Annual Leave	09:00 - 17:30 Annual Leave	09:00 + 17:30 Annual Leave	09:00 - 17:00 Annual Leave	Resting	Reating	•
NC	Contract of the Contract	09.00 - 17.30 Pe	rson Absences	09:00 - 17:30	09:00+17:30	09:00 - 17:00	Resting	Resting	

#### 1. Click on the team member and select on Person Absences

Absence Type	Start Date	End Date	Days	AM/PM	Hours	Weeks	Num Docs	
Annual Leave	17-Aug-2020	21-Aug-2020	5.00		37.00	1.00	0	*
Annual Leave	14-Aug-2020	14-Aug-2020	1.00		7.00	0.14	0	:
Authorised Absence	12-Aug-2020	12-Aug-2020	1.00		7.50	0.14	0	:
Certified Sick Leave	04-Aug-2020	06-Aug-2020	3.00		22.50	0.43	0	:
Certified Sick Leave	30-Jul-2020	31-Jul-2020	2.00		14.50	0.29	0	:
Certified Sick Leave	24-Jul-2020	24-Jul-2020	1.00		7.00	0.20	0	:

2. Click on 3 Dot menu of the absence you with to view / edit and select View / Edit Absence Details

Absence Details	Absence Detail					
	Leave Type *		Start Date *		End Date	
	Annual Leave	*	17-Aug-2020	<b></b>	21-Aug-2020	<b></b>
2 More	Select a leave type		Select a start date		Select a end date	
3 Document Uploads	Part Day Leave		Open Ended		Enter Duration	
1 Balances	Segments	*	Time of day			
2	Select a segment of the day		Select a time of day			
	Hours	201	Minutes			
	37	÷	0	÷		

3. Edit the absence as applicable and click Save

Note: The team member's balance can be reviewed before editing, by clicking on Balances



#### To Delete an Absence

Sear	ch Employees Q	-			Date 17-Au	ıg-2020	<b>•</b> < > (	WEEK MONT	н
	Team Member	Mon 17th	Tue 18th	Wed 19th	Period Thu 20th	202034 Pri 21st	Sat 22nd	Sun 23rd	
0	User 1 Administrative Officer II	09:00 - 17:30 Annual Leave	09:00 - 17:30 Annual Leave	09:00 +17:30 Annual Leave	09:00 - 17:30 Annual Leave	09:00 - 17:00 Annual Leave	Resting	Resting	-
NG	Human Resources Office	09:00-17:30 Pe	son Absences	09:00 - 17:30	09:00 - 17:30	09:00 - 17:00	Resting	Resting	

#### 1. Click on the team member and select on Person Absences

Absence Type	Start Date	End Date	Days	AM/PM	Hours	Weeks	Num Docs	
Annual Leave	17-Aug-2020	21-Aug-2020	5.00		37.00	1.00	0	:
Annual Leave	14-Aug-2020	14-Aug-2020	1.00		7.00	0.14	0	:
Authorised Absence	12-Aug-2020	12-Aug-2020	1.00		7.50	0.14	0	:
Certified Sick Leave	04-Aug-2020	06-Aug-2020	3.00		22.50	0.43	0	:
Certified Sick Leave	30-Jul-2020	31-Jul-2020	2.00		14.50	0.29	0	:
Certified Sick Leave	24-Jul-2020	24-Jul-2020	1.00		7.00	0.20	0	:

2. Click on 3 Dot menu of the absence you with to delete and select **Delete Absence** and select **No** or **Yes** 





#### To Create a New Absence

#### 1. Click the Add Absence

Person Abser Manager Dashboard	> Team Scheduler > F	Person Absences					ADD ABSENCE	
Annual Leave	14-Aug-2020	14-Aug-2020	1.00	7.00	0.14	0	:	

#### 2. Complete the absence as applicable and click **Save**

1	Absence Details	Absence Detail			
2	More	Leave Type *	Start Date * 18-Aug-2020 Select a start date	End Date 18-Aug-2020 Select a end date	
3	Document Uploads	Part Day Leave	Open Ended	Enter Duration	
4	Balances				
			X		NEXT SAVE

Note: The team member's balance can be reviewed before editing, by clicking on Balances



### Appendix A – List of Leaves

Adoptive Leave \*\* Adoptive Leave Unpaid \*\* Annual Leave Authorised Absence Authorised Leave Unpaid Career Break \*\* Carer's Leave \*\* Certified Sick Compassionate Leave Emergency Closure Exam Leave Force Majeure \*\* Jury Service Leave Maternity Leave \*\* Maternity Leave Unpaid \*\* Parents Leave Parental Leave Block \*\* Parental Leave Fragmented \*\* Paternity Leave \*\* Pregnancy Related Illness Shorter Working Year \*\* Study Leave Time in Lieu **Uncertified Sick** University Business / Training

Leave types indicated by \*\* require two levels of approval and will be routed to HR following approval by your manager.