

Seanad Éireann

An Seanadóir Pádraig Ó Céidigh

Socio-Economic Profile of the seven Gaeltacht Areas in Ireland

November 2018









As a Gaeltacht Senator I am dedicated to promoting and strengthening the Irish Language and culture together with Gaeltacht communities throughout Ireland. I am delighted to publish this collaborative body of work with the All-Island Research Observatory (AIRO) at the Maynooth University Social Science Institute (MUSSI) and the Irish Research Council.

The overall purpose of this report is for Government, Public Bodies and local community groups to use this information as a foundation on which realistic and objective policies can be created. The overarching objective is to effectively enhance the development of Gaeltacht regions and in particular people living in those communities. Building on from this report the intention is to invite public submissions and activate further qualitative research in relation to those regions.

This report is a socio-economic evidence baseline that provides a very detailed profile, both comparative and individual, of the seven Gaeltacht Areas in Ireland and associated Limistéar Pleanála Teanga (LPTs), or Language Planning Areas. The profile provides readers with a current 'state-of-play' of the socio-economic characteristics of each Gaeltacht Area and LPT and allows comparisons with relevant local authorities and State trends.

The report and level of detail within, will enable community groups, researchers, planners and policy makers to firmly place robust, accurate and authoritative data at the foundation of all future decision making and funding applications. The document will be of great use to those tasked with developing and implementing Language Planning Area Plans and will also act as an incredible resource on the status of Gaeltacht Areas within the Local Economic and Community Plans for the counties of Donegal, Mayo, Galway, Kerry, Cork, Waterford and Meath.

I would like to thank the Irish Research Council who provided co-funding to enable the production of this report and the Central Statistics Office (CSO) for the publication of an incredible array of Census 2016 statistics for Gaeltacht areas and LPTs. I would also like to acknowledge AIRO, the All-Island Research Observatory at Maynooth University, for their expertise and professionalism in undertaking this research and in particular Justin Gleeson, Eoghan McCarthy and David Jordan for their dedication and patience in bringing this report to its conclusion. This research group have worked with many local, regional and national bodies in advancing evidence informed planning over the last decade and their insight and knowledge in this area will prove invaluable in steering the future direction of the Gaeltacht.

Vadrois & Ceicher

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t: 01 6183650 e: padraig.oceidigh@oireachtas.ie @padraigoceidigh www.senatorpadraigoceidigh.com This report is a socio-economic evidence baseline that provides a very detailed profile, both comparative and individual, of the seven Gaeltacht areas in Ireland and associated Limistéar Pleanála Teanga (LPTs), or Language Planning Areas. Acting as a key evidence baseline to support future policy development for Gaeltacht areas, this report is a compilation of a wide variety of statistics that are visualised in a user friendly and informative manner.

As part of the dissemination strategy for Census 2016, the Central Statistics Office (CSO) have published Small Area Population Statistics (SAPS) for a wide range of geographical scales from the State to the Small Area (SA) level. As part of this strategy, the CSO have published SAPS for both the seven Gaeltacht areas¹ and the twenty-six Limistéar Pleanála Teanga (LPTs), or Language Planning Areas as established under the Gaeltacht Act 2012. Therefore, this is the first time that such a collection of detailed statistics has been made available to accurately profile the social and economic characteristics of the Gaeltacht areas and their local communities.

This report is a summary and graphical visualisation of a selection of key indicators from the SAPS as published by the CSO. The report also provides a detailed employment based jobs profile and commuter flow data from each of the LPTs. Indicators in the report are based on the following themes: population and population change, age profiles, ability and frequency of speaking Irish, nationality, employment and unemployment, affluence and disadvantage, education attainment, housing, communications, health and disability, and transport.

The following sections provide some of the key data insights following the development of the report.

Key Facts

Population and Population Change

- According to Census 2016, the total population residing within the seven Gaeltacht areas in Ireland was 99,617 and accounted for 2.1% of the State population of 4.76 million. To put this in context with the population in local authorities across Ireland, it is equivalent to the total population residing within Kilkenny.
- In terms of population size (based on aggregated of LPTs see Footnote 1), the Galway Gaeltacht (50,570 or 50.8% of total) and Donegal Gaeltacht (23,346 or 23.4%) are by far the largest and account for almost three quarters of all Gaeltacht residents. The other five Gaeltacht areas have much smaller population totals: Mayo (9,340 or 9.4%); Kerry (8,756 or 8.8%); Cork (3,932 or 3.9%); Meath (1,857 or 1.9%); and Waterford (1,816 or 1.8%).
- Between 2006 and 2016 the population of the seven Gaeltacht areas increased by 4.3% (+4,114) from 95,503 to 99,617. In contrast to this, the population across the State increased by 12.3% (>0.5 million) during the same period. Much of the growth in the Gaeltacht areas took place been 2006 and 2011 (5,213 or 5.4%) whereas there was a population decline of -1.1% (-1,099) between 2011 and 2016.

Please note that the figures presented within the report relate to the commencement of LPTs which, in the case of the Joyce County and Tourmakeady LPT, straddle the county boundaries of Mayo and Galway. As a result of this, the CSO decided to publish Gaeltacht area statistics (Galway Gaeltacht, Mayo Gaeltacht etc) as aggregates of full LPTs. As such, all of the Joyce County and Tourmakeady LPT (population = 3,185) is recorded within the Galway Gaeltacht figures even though 32.8% (1,046) is actually within County Mayo.

- Over the ten-year period, 2006 to 2016, there is a clear spatial pattern in levels of population change within the Gaeltacht area of each of the seven counties (Gaeltacht residents per county and not LPT Gaeltacht area aggregates see footnote 1). By far, the largest increases in both numbers and percentage rates have been in Galway where the population residing in the Gaeltacht has expanded by 9.9% (+4,472) with much of this taking place in the immediate commuter hinterland of Galway City. Growth rates have been lower in the Gaeltacht areas of other counties: Meath (+187 or 11.2%); Waterford (+184 or 11.2%); Cork (129 or 3.4%); and Kerry (61 or 0.7%).
- As with national trends, not all areas across the country have increased in population over the last decade. In fact, almost 27% of all Electoral Divisions (EDs) in Ireland have decreased in population since 2006. This is also the case in large parts of rural and peripheral areas across the Gaeltacht. Throughout this period, most notable declines have been within the population residing in the Gaeltacht areas of Donegal and Mayo. The highest level of decline over the last decade has been in the Gaeltacht area of Mayo which witnessed a total reduction in its population of -482 or approximately -4.4%. The Gaeltacht population residing in Mayo stands out amongst all other counties and has been suffering continual population decline since the 1960's with its current population now 29.6% lower than the total in 1966 (14,762). Since 2006, the Gaeltacht population residing in Donegal recorded a loss of -437 (-1.8%) however prior to this its population base, although declining marginally, has remained relatively stable.

Age of Population and Population Projections

- Relative to the State average, the combined Gaeltacht areas have a much older population profile with 16.6% (16,511) of residents aged 65+. In comparison, 13.4% of the residents in the State are aged 65+. However, there is substantial variation in the age profile across the seven Gaeltacht areas with Mayo (22.8% or 2,131), Donegal (21.7% or 5,055) and Kerry (18.6% or 1,626) having by far the highest rates of population aged 65+. Rates are much lower in the Meath Gaeltacht (10.6% or 196), Galway Gaeltacht (13.2% or 6,657) and Waterford Gaeltacht (13.2% or 239).
- Of the 26 LPTs, exactly half (13) have a population profile where more than a fifth (20%) of
 residents are aged 65+. As with the Gaeltacht areas, there is a lot of variation across the LPTs with
 Arranmore (32.4%) and West Mayo (31.1%) with the highest rates. In contrast to this, Barna and
 Knocknacarra (9.4%), Galway City East (8.4%), and Rathcarran and Gibstown (10.6%) have very low
 rates.
- The latest CSO Population and Labour force Projections 2017-2051 (June 2018) reveal that, irrespective of the combination of assumptions used, there will be between 1.5 and 1.6 million persons aged 65+ in Ireland by 2051. This equates to an increase in rates from 13.4% in 2016 to between 24-27% by 2051. With the rate in many Gaeltacht areas already well above the State average, this changing demographic trend will have a significant impact on future service delivery and community well-being within Gaeltacht areas.

Ability and Frequency of Irish Speakers

• The question on Irish language ability is broken into two parts; the first part asks "Can you speak Irish?" while the second asks about frequency of speaking the language. The total number of people who answered 'yes' to being able to speak Irish in April 2016 was 1,761,420, a slight decrease (0.7%) on the 2011 figure of 1,774,437. This represents 39.8% of respondents compared

- with 41.4% in 2011. Highest rates are within the Cork (77.3% or 2,872) and Waterford (74.8% or 1,286) Gaeltacht areas. There is a wide variation in rates across the LPTs with The Islands Region (95.1% or 1,939) and Carraroe (93.5% or 2,212) with highest rates whereas Galway City East (43% or 3,107) is less than half this rate.
- Of the 1.76 million who said they could speak Irish, 73,803 (4.2%) said they speak it daily outside the education system, a fall of 3,382 on the 2011 figure. Of the 73,803 daily Irish speakers (outside the education system), 20,586 (27.9%) lived in Gaeltacht areas. In general, all Gaeltacht areas have rates in excess of 25% with the highest in the Donegal Gaeltacht (37.3% or 5,929). In sharp contrast to this, the rate in the Mayo Gaeltacht is 13.8% (743). Again, there is great variation across the LPTs with highest rates in Tory Island (85% or 85) and The Islands Region (76% or 1,474) whereas rates in nine of the LPTs have rates below 15% such as The Rosses (10.5% or 274), Galway City East (6.9% or 215) and An tEachréidh (5.3% or 223).

Nationality

- In April 2016, there were 535,475 non-Irish nationals living in Ireland, a 1.6% decrease on the 2011 figure (544,357). The proportion of the population who were non-Irish nationals has also fallen from 12.2% in 2011 to 11.6% in 2016. This fall in non-Irish nationals can in part be explained by the rise in the number of those with dual Irish nationality, who are classified as Irish in the census. The Gaeltacht areas recorded a rate of 8.4% (8,216) although there was considerable variation across the individual Gaeltacht areas with Kerry (867 or 10.5%) and Galway (4,608 or 9.3%) with the highest rates. In comparison, the Meath Gaeltacht recorded a rate of 3.1% (57).
- The breakdown of nationalities residing within the Gaeltacht areas is different to the State profile with those from the UK still the dominant group within the Gaeltacht and account for 39% of all non-Irish nationals. By comparison, the UK population in the State accounts for 19.2% of all non-Irish nationals.

Unemployment

• In April 2016, there were 6,911 unemployed persons residing within the Gaeltacht areas, a Census unemployment² rate of 15.1%. Across the seven Gaeltacht areas there is a high level of variance with over a fifth of the labour force classed as unemployed in both the Donegal (22.5% or 2,181) and Mayo (22.3% or 864) Gaeltacht areas. In contrast to this, rates are much lower in all other areas (<13%) with the Cork Gaeltacht recording the lowest rate at 6.7%. Across the LPTs the variation in rates is even greater with 12 of the 26 recording unemployment rates greater than 20% or a fifth of the labour force.

Education Attainment

• According to recent Census publications from the CSO, looking over a twenty-five year period from the early nineties, the education attainment of 15 year olds and over has greatly improved across Ireland. There has been a decrease in the number of people who were educated to primary level only and an increase in those with higher levels. Corresponding to increasing levels of

2 The official unemployment estimates for the State are based on the Quarterly National Household Survey (QNHS). The results in this report differ for methodological reasons from these official estimates. The Census records an unemployment rate (based on Principal Economic Status) of 12.9%, compared with the official rate (QNHS) of 8.6% for the State. The Census rate is used in this report as ILO is only available at a regional level and therefore not available for Gaeltacht areas or LPTs.

- education attainment, the age at which people ceased their full-time education steadily rose between 1991 and 2016. Of those who had completed their education in 1991, 27.8%, representing 601,958 people had completed their education before they turned 15. By 2006, this figure had more than halved to 13.3% and by April 2016 it had decreased further to 8.7% representing fewer than 184,266 people. Those remaining in education in their early 20s has also increased. Census 1991 recorded 5.2% or 111,867 persons had completed their education aged 22 or older. In April 2006, this proportion grew to 17.3% (or 421,374 persons). The numbers continuing their education beyond the age of 21 increased to 593,827 in 2016, representing 28.2%.
- These improving trends in overall education attainment are also recorded within and across the Gaeltacht area and LPTs. However, there is still a wide gap in overall levels of education attainment between those residing in the Gaeltacht and the State average. As of 2016, a total of 11,293 persons residing in the Gaeltacht had a highest level of education attainment classed as 'No Formal or Primary only'. This equates to a rate of 17% and is much higher than the State average of 12.5%. Again, there is a high level of variance between the seven Gaeltacht areas with both the Donegal and Mayo Gaeltacht with approximately a quarter of the population classed as having 'No Formal or Primary only' education attainment. All other Gaeltacht areas recorded much lower rates (<13%). At the LPT scale, the differences in education attainment levels is even more varied with Barna and Knocknacarra recording a rate of 4.4% whereas the rate in Arranmore was 40.3%.

Levels of Affluence and Disadvantage

- The main measurement of affluence and disadvantage in Ireland is based on the Pobal HP Deprivation Index. This index is based on three dimensions of affluence/disadvantage: Demographic Profile, Social Class Composition and Labour Market Situation. The index reveals the dramatic increase in deprivation in Ireland between 2006 and 2011 following the economic collapse in 2008 and the partial recovery between 2011 and 2016 - estimated to be 41% of the decline witnessed between 2006 and 2011. Comparing the relative changes in the HP Index Scores between 2006, 2011 and 2016, it is clear that the dominance of Ireland's urban environs has continued. Overall, all areas across the country have declined but the cities have declined less than the rest of the country. In contrast, the counties most affected by the decline are the distant commuter counties outside the Dublin Region. Kildare, Meath, Wexford, Roscommon, Cavan, Laois and Offaly are the counties that have experienced the most significant decline.
- As a whole, the combined Gaeltacht area have a recorded Pobal HP Deprivation Score (relative) of -2.2 which is classed as 'Marginally below Average'. The most disadvantaged Gaeltacht areas are Donegal (-10.9 or 'Disadvantaged') and Mayo (-11.9 or 'Disadvantaged'). All other Gaeltacht areas are classed as 'Marginally above Average'. Mapping the index at LPT areas reveals that Arranmore is classed as 'Very Disadvantaged' with another 8 LPTs then classed as 'Disadvantaged'. Only one LPT, Cape Clear, is classed as 'Affluent'.
- By analysing the Pobal HP Deprivation Index at the Small Area (SA) level (approx. 75 households, n = 504 in the Gaeltacht) it is possible to obtain a breakdown of the total population within the Gaeltacht who are classed as residing in disadvantaged areas. According to the Pobal data, a total of 26,850 or 26.9% of the Gaeltacht residents fall within the category of 'Disadvantaged' or 'Very Disadvantaged'.

Aim of the Study

The aim of this study is to provide a detailed reference profile on the demographic, social and economic characteristics of the seven Gaeltacht areas in Ireland and their related individual Limistéar Pleanála Teanga (LPTs), or Language Planning Areas based on the official results from Census 2016. The reference profile is based on demographics (population change, age cohorts and age dependency rates), ability and frequency of those speaking Irish, nationality and ethnicity, employment and unemployment, levels of affluence and disadvantage, levels of education attainment, housing tenure and type, digital communications, general health and disability and mode of transport to work and school. To further support the economic indicators on employment, a 'jobs profile' has also been prepared for each LPT and provides detail on the number of resident workers, the number of local jobs based in the LTP and finally, the profile provides details on levels of internal and external work based commuting.

This profile will prove to be a useful document for use in future planning and research related to the Gaeltacht areas and Language Planning Areas. It will be of use to all communities residing within the Gaeltacht areas across Ireland and provide interested parties and groups with an array of key socio-economic data for use in research, planning, policy development and indeed funding applications.

Where possible, and depending on data availability, all graphics have been designed using a 'geographical hierarchy' methodology (see Figure A below). This methodology provides a single view of each indicator using both raw numbers (showing the true scale of numbers across the State) and percentages (useful for comparative analysis), at a range of comparative geographies: State, relevant local authorities, Gaeltacht areas and then Limistéar Pleanála Teanga (LPTs) or Language Planning Areas.

Appendix 1 provides a detailed map of all LPTs across the Gaeltacht areas. The purpose of these maps is to illustrate the location of the Language Planning Areas and should not be considered as a definitive outline of the Gaeltacht boundaries. These maps have been sourced from the Department of Culture, Heritage and the Gaeltacht (DCHG) website³.



Figure A: Example of Geographical Hierarchy

3 https://www.chg.gov.ie/gaeltacht/20-year-strategy-for-the-irish-language-2010-2030/language-planning-process/list-of-the-26language-planning-areas-and-maps/ Whilst the report focuses on the key demographic, economic, social and community indicators, it is highly recommended that it is not used in isolation to the other national data initiatives that have been developed by AIRO and the Department of Culture, Heritage and Gaeltacht (DCHG) and Pobal.

AIRO now hosts a detailed census Geographic Information System (GIS) mapping viewer on its website that contains hundreds of statistical variables at the Electoral Division (ED) and Small Area (SA) level. This viewer allows users to interrogate the results from Census 2016 at the local level and will provide further insight into the socio-economic characteristics of Gaeltacht Areas and LPTs.

In order to further support the implementation of the language planning process in the Gaeltacht, the Department of Culture, Heritage and the Gaeltacht (DCHG) have also developed a GIS. Under the system, census data for 2011 and 2016 is presented regarding Irish language usage by Gaeltacht Language Planning Area, Gaeltacht Service Towns and Irish Language Networks. Information provided by the Department of Education and Skills and the Department of Children and Youth Affairs, respectively, regarding the location and enrolment numbers of primary and post-primary schools in respect of the school year 2016/17 is presented, as well as the early years education sector.

GIS Mapping Viewers from AIRO and DCHG are as follows:

- AIRO Census Mapping 2016 https://airomaps.nuim.ie/id/census2016/
- DCHG Language Planning Area Viewer https://dahg.maps.arcgis.com/apps/webappviewer/

Data Sources and Datasets

All of the data feeding into this report is from the Central Statistics Office (CSO) and based on the results from Census 2016. The census figures relate to the de facto population i.e. the population recorded for each area represents the total of all persons present within its boundaries on the night of Sunday, 24 April 2016, together with all persons who arrived in that area on the morning of Monday, 25 April 2016, not having been enumerated elsewhere.

As part of the Census 2016 processing programme places of work, school and college were geo-coded. All workers resident in Ireland on Census night were coded to their place of work and all Irish resident students from the age of 5 and upwards were coded to their place of school/ college. A detailed microdata file containing demographic and socio-economic characteristics of these residents along with information on the origin and destination of their journeys has been made available for analysis.

The project team at AIRO liaised with statisticians within the CSO on the interrogation of this microdata file (the Place of Work Census of Anonymised Records (POWCAR)) to produce the Jobs Profiles for the 26 Language Planning Areas. All outputs from this data analysis are based on the workings of the project team at AIRO and verified for data confidentiality purposes by the CSO.

The report also includes data from the Pobal HP Deprivation Index which is considered as the main measure of social affluence and disadvantage in Ireland.

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Socio-Economic Comparative Analysis

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Total Population by Local Authority and Gaeltacht Area

Dublin City 554,554 (11.65%) Cork County 417,211 (8.76%) Fingal 296,020 (6.22%) South Dublin 278,767 (5.85%) 258,058 (5.42%) Galway City and County Kildare 222,504 (4.67%) Dún Laoghaire-Rathdown 218,018 (4.58%) Meath 195,044 (4.1%) Limerick City and County 194,899 (4.09%) Tipperary 159,553 (3.35%) Donegal 159,192 (3.34%) Wexford 149,722 (3.14%) Kerry 147,707 (3.1%) Wicklow 142,425 (2.99%) 130,507 (2.74%) Mayo Louth 128,884 (2.71%) Cork City 125,657 (2.64%) Clare 118,817 (2.5%) Waterford City and County 116,176 (2.44%) Kilkenny 99,232 (2.08%) Westmeath 88,770 (1.86%) Laois 84,697 (1.78%) Offaly 77,961 (1.64%) Cavan 76,176 (1.6%) 65,535 (1.38%) Sligo Roscommon 64,544 (1.36%) Monaghan 61,386 (1.29%) Carlow 56,932 (1.2%) Longford 40,873 (0.86%) 32,044 (0.67%) Leitrim All Gaeltacht Areas (7) 99,617 (2.09%) Galway Gaeltacht 50,570 (1.06%) Donegal Gaeltacht 23,346 (0.49%) Mayo Gaeltacht 9,340 (0.2%) Kerry Gaeltacht 8,756 (0.18%) 3,932 (0.08%) Cork Gaeltacht Meath Gaeltacht 1,857 (0.04%) Waterford Gaeltacht 1,816 (0.04%)

(% of State Total)

Figure 1: Total Population by Local Authority and Gaeltacht Areas, 2016 (Source: CSO & AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Total Population by Gaeltacht Area & Language Planning Area



Figure 2a: Total Population and percentage by Gaeltacht Area, 2016 (Source: CSO & AIRO)



Language Planning Areas

Figure 2b: Total Population and percentage by Language Planning Area (LPT), 2016 (Source: CSO & AIRO)



Figure 3a: Population Change, 2011 to 2016 (Source: CSO & AIRO)



Figure 3b: Total population in the Gaeltacht area of each county, 1991 to 2016 (Source: CSO & AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Population Distribution by Language Planning Area, 2016



Figure 4: Population Distribution by Language Planning Area (LPT), 2016 (Source: CSO & AIRO)



Figure 5: Population 0-4, 2016 (Source: CSO & AIRO)



Figure 6: Population 5-12, 2016 (Source: CSO & AIRO)



Figure 7: Population 13-17, 2016 (Source: CSO & AIRO)

			All-Island Research Observatory An tionad Breathnaithe um Thaighde Uile-
	Count	State Average (8.2%)	
lational and	State (392,502)	8.2%	
ocal Authorities	Cork County (29,860)	7 00/	
	Cork County (29,869) Cork City (16,993)	7.2%	13.5%
	Donegal (11,407)	7.2%	13.3%
	Galway County (12,149)	6.8%	
	Galway City (11,196)		14.2%
	Kerry (10,085)	6.8%	
	Mayo(8,723)	6.7%	
	Meath(14,163)	7.3%	
	Waterford City & County (8,998)	7.7%	
aeltacht Areas	All Gaeltacht Areas (7) (7,689)	7.7%	
	Kerry Gaeltacht (611)	7.0%	
	Cork Gaeltacht (277)	7.0%	
	Donegal Gaeltacht (1,403)	6.0%	
	MayoGaeltacht (573)	6.1%	
	Galway Gaeltacht (4,568)	9.0%	
	Meath Gaeltacht (149)	8.0%	
	Waterford Gaeltacht (108)	5.9%	
anguage Planning Areas	Cork Cape Clear (12) Muskerry (265)	8.2%	
	(Muskerry (205)	7.0%	
(Mid Region Gaeltacht (102)	6.4%	
	Arranmore (24)	5.1%	
Clochaneely, Gortahor	k, Falcarragh and Magheraroarty (257)	6.4%	
Donegal	South Donegal (163)	5.4%	
Gweedore, Rann	afast, Annagary and Lougha nure (381)	6.5%	
	The Rosses (311)	5.8%	
	Tory Island (3) North Do negal (162)	2.5%	
ζ.	Nor the Dorlegal (102)	5.770	
1	Carraroe (163)	6.6%	
	An tEachréidh (593)	7.4%	
	Barna and Knocknacarragh (880)	7.5%	
	The Islands Region (167)	7.9%	
Galway	Cois Fharraige (494)	7.4%	
	Central Connemara (174)	5.9%	
	Joyœ Country and Tourmak@dy (191)	6.0%	
	Moycullen(328)	7.3%	
	The Aran Islands (74) Galway City East (1,504)	6.0%	19.3%
ť	Galway City Last (1,004)		17.3%
	Kerry (South Kerry (106) West Kerry (505)	5.9%	
		7.3%	
	Mayo (West Mayo (115) North Mayo (458)	5.4%	
	- (North Mayo (458)	6.4%	
Meat	h - Rathcarran and Gibstown (149)	8.0%	
	Waterford - Decies (108)	5.9%	

Figure 8: Population 18-24, 2016 (Source: CSO & AIRO)



Figure 9: Population 0-24, 2016 (Source: CSO & AIRO)



Figure 10: Population 25-44, 2016 (Source: CSO & AIRO)



Figure 11: Population 45-64, 2016 (Source: CSO & AIRO)



Figure 12: Population 15-64, 2016 (Source: CSO & AIRO)



Figure 13: Population 65 plus, 2016 (Source: CSO & AIRO)



Figure 14: Young Age Dependency Rate, 2016 (Source: CSO & AIRO)



Figure 15: Old Age Dependency Rate, 2016 (Source: CSO & AIRO)



Figure 16: Population by Ability to speak Irish - Yes, 2016 (Source: CSO & AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Population by Ability to speak Irish - No, 2016



Figure 17: Population by Ability to speak Irish - No, 2016 (Source: CSO & AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Frequency Speaking Irish - Daily outside the education system, 2016



Figure 18: Frequency Speaking Irish - Daily outside the education system, 2016 (Source: CSO & AIRO)



Figure 19: Non-Irish National Population, 2016 (Source CSO & AIRO)

IRISH RESEARCH COUNCIL An Chomhairle um Thaighde in Éirinn Labour Force Participation Rate, 2016 State Average (61.4%) Count State (2,304,037) 61.4% National and Local Authorities Cork County (198,177) 61.6% Cork City (59,426) 55.2% Donegal (71,182) 57.3% Galway County (85,054) 61.3% Galway City (40,126) 61.3% Kerry (69,923) 58.8% Mayo(60,030) 57.7% Meath (93,782) 64.2% Waterford City & County (53,918) 58.8% All 7 Gaeltachts (45,890) 57.4% **Gaeltacht Areas** Kerry Gaeltacht (4,391) 60.2% Cork Gaeltacht (1,935) 62.5% 51.5% Donegal Gaeltacht (9,681) MayoGaeltacht (3,881) 50.6% Galway Gaeltacht (24,307) 60.4% Meath Gaeltacht (896) 62.4% Waterford Gaeltacht (799) 59.2% CapeClear(84) 64.6% Language Planning Areas Cork Muskerry (1,851) 62.4% Mid Region Gaeltacht (630) 50.7% 36.3% Ar ranmo re (145) Clochaneely, Gortahork, Falcarragh and Magheraroarty (1,656) 50.7% South Donegal (1,324) 54.0% Donegal 53.2% Gweedore, Rannafast, Annagary and Loughanure (2,518) The Rosses (2,116) 48.7% Tory Island (60) 62.5% North Donegal (1,232) 54.8% Carraroe (1.083) 55 7% An tEachréidh (4,052) 65.7% Barnaand Knocknacarragh (5,867) 65.1% The Islands Region (891) 51.7% 57.9% Cois Fhar raige (3,087) Galway Central Connemara (1,237) 51.1% Joyce Country and Tour makeady (1,482) 55 8% Moycullen (2,118) 62.5% The Aran Islands (593) 56.9% Galway City East (3,897) 59.5% South Kerry (848) 57.4% Kerry West Kerry (3,543) 60.9% West Mavo (787) 43.9% Mayo North Mayo (3,094) 52.6% Rathcarran and Gibstown (896) 62.4% Meath -Waterford -59.2% Decies (799)

Figure 20: Labour Force Participation Rate, 2016 (Source: CSO & AIRO)

0%

10%

20%

30%

40%

50%

60%

70%



Figure 21: Labour Force At Work, 2016 (Source: CSO & AIRO)



Figure 22: Labour Force Unemployed, 2016 (Source: CSO & AIRO)



Figure 23: Pobal HP Deprivation Index - Relative Score, 2016 (Pobal and AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Education Attainment - No Formal or Primary only, 2016



Figure 24: Education Attainment - No Formal or Primary only, 2016 (Source: CSO & AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Education Attainment - Apprenticeship and Technical, 2016



Figure 25: Education Attainment - Apprenticeship and Technical, 2016 (Source: CSO & AIRO)
IRISH RESEARCH COUNCIL



Figure 26: Education Attainment - Third Level, 2016 (Source: CSO & AIRO)



Figure 27: Housing Tenure - Owner Occupied, 2016 (Source: CSO & AIRO)





State



Figure 28: Tenure - Private Rented, 2016 (Source: CSO & AIRO)



Figure 29: Housing Tenure - Social Housing, 2016 (Source: CSO & AIRO)







Figure 30: Housing Vacancy (less holiday homes), 2016 (Source: CSO & AIRO)



Figure 31: Communications - Broadband, 2016 (Source: CSO & AIRO)

IRISH RESEARCH COUNCIL An Chomhairle um Thaighde in Éirinn Households with Non-Broadband Internet, 2016





Figure 32: Communications - Other Internet, 2016 (Source: CSO & AIRO)



Figure 33: General Health - Bad and Very Bad Health, 2016 (Source: (CSO & AIRO)



Figure 34: Population with a Disability - Total, 2016 (Source: CSO & AIRO)



Figure 35: Population with a Disability - Male, 2016 (Source: CSO & AIRO)



Figure 36: Population with a Disability - Female, 2016 (Source: CSO & AIRO)



Figure 37: Mode of Transport to Work or School - Green Modes, 2016 (Source: CSO & AIRO)

IRISH RESEARCH COUNCIL An Chomhairle um Thaighde in Éirinn Travel to Work/Education: Public Modes, 2016 State Average (12.9%) Count State (395,724) 12.9% National and Local Authorities Cork County (22,342) 8.1% Cork City (8,260) 10.8% Donegal (12,513) 13.3% 9.1% Galway County (10,609) Galway City (5,087) 9.7% Kerry (6,724) 7.4% Mayo(6,862) 8.7% Meath (16.915) 12.9% Waterford City & County (4,600) 6.4% All 7 Gaeltachts (6,336) 10.4% **Gaeltacht Areas** Kerry Gaeltacht (426) 8.1% Cork Gaeltacht (230) 8.7% Donegal Gaeltacht (1,877) 15.2% MayoGaeltacht (643) 13.3% Galway Gaeltacht (2,983) 9.0% Meath Gaeltacht (105) 8.2% Waterford Gaeltacht (72) 5.9% Cape Clear (8) 10.0% Language Planning Areas Cork Muskerry (222) 8.7% Mid Region Gaeltacht (194) 21.2% Arranmore (16) 8.7% Clochaneely, Gortahork, Falcarragh and Magheraroarty (264) 13.1% South Donegal (231) 13.4% Donegal Gweedore, Rannafast, Annagary and Loughanure (494) 15.8% The Rosses (331) 11.8% Tory Island (14) 28.0% North Donegal (333) 21.4% Carraroe (52) 3.8% An tEachréidh (548) 9.7% Barna and Knocknacarragh (715) 8.6% The Islands Region (171) 15.6% Cois Fharraige (286) 6.9% Galway Central Connemara (168) 11.5% Joyce Country and Tour makeady (224) 11.9% Moycullen (297) 9.4% The Aran Islands (58) 8.8% 8.6% Galway City East (464) South Kerry (185) 17.8% Kerry West Kerry (241) 5.7% West Mayo (95) 9.9% Mayo North Mayo (548) 14.2% Meath -Rathcarran and Gibstown (105) 8.2% Waterford -Decies (72) 5.9% 5% 0% 10% 15% 20% 25% 30%

Figure 38: Mode of Transport to Work or School - Public Modes, 2016 (Source: CSO & AIRO)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Mode of Transport to Work or School - Private Modes, 2016



Figure 39: Mode of Transport to Work or School - Private Modes, 2016 (Source: CSO & AIRO)

Gaeltacht Areas (7) and Language Planning Areas LPTs (26)

Individual Socio-Demographic Profiles

_

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Cork Gaeltacht

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Cork Gaeltacht- LPT Muskerry



General Health, Disability and Nationality



Housing Tenure and Vacancy State Muskerry



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Cork Gaeltacht - LPT Cape Clear

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy State Cape Clear



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT Mid Region Gaeltacht

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT Arranmore

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT Clochaneely, Gortahork, Falcarragh & Magheraroarty

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT South Donegal

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT Gweedore, Rannafast, Annagary and Loughanure

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT The Rosses

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT Tory

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Donegal Gaeltacht - LPT North Donegal



Population by Age

General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht

Population by Age



General Health, Disability and Nationality



Irish Language and Frequency



Labour Force and Education



Housing Tenure and Vacancy





Population by Age



General Health, Disability and Nationality



State Carraroe Owner Occupied 67.6% Private Rented 8.8% (80) 18.2%

9.4%

9.1%

Housing Tenure and Vacancy

Social Rented

Vacant Housing



7.1% (65)

17.9% (225)

Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT An tEachréidh

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT Barna and Knocknacarra

Population by Age



General Health, Disability and Nationality



Irish Language and Frequency



Labour Force and Education



Housing Tenure and Vacancy





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT The Islands Region

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT Cois Fharraige

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT Central Connemara

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT Joyce Country and Tourmakeady

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education




Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT Moycullen

Population by Age



General Health, Disability and Nationality



State Moycullen

Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education



Internet Access and Commuting



78.1% (1,153)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - The Aran Islands

Population by Age



General Health, Disability and Nationality



Irish Language and Frequency



Labour Force and Education



Housing Tenure and Vacancy





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Galway Gaeltacht - LPT Galway City East

Population by Age



General Health, Disability and Nationality



Irish Language and Frequency



Labour Force and Education



Housing Tenure and Vacancy





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Kerry Gaeltacht

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 **Profile: Kerry Gaeltacht - LPT West Kerry**

Population by Age



General Health, Disability and Nationality



Speak Irish: No 60.2%

Speak Irish: Yes

Frequency of Speaking Irish



State

West Kerry

26.8% (1,744)

73.2% (4,775)

Labour Force and Education



Housing Tenure and Vacancy



Internet Access and Commuting



Irish Language and Frequency

39.8%

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Kerry Gaeltacht - LPT South Kerry

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Mayo Gaeltacht

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Mayo Gaeltacht - LPT West Mayo

Population by Age



General Health, Disability and Nationality



Irish Language and Frequency



Labour Force and Education



Housing Tenure and Vacancy





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Mayo Gaeltacht - LPT North Mayo

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Meath Gaeltacht

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Meath Gaeltacht - LPT Rathcarran and Gibstown

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Profile: Waterford Gaeltacht - LPT Decies

Population by Age



General Health, Disability and Nationality



Housing Tenure and Vacancy



Irish Language and Frequency



Labour Force and Education





Language Planning Area (26) -Job Profiles

An Chomhairle um Thaighde in Éirinn		Resident	Workers an	d Local Jobs, 2	016 All-Island Research Observatory An tionad Breathnaithe um Thaibit
				Jobs	State Resident Workers Average
tional and			State	(1,579,837)	(1.970.728)
ocal Authorities	2S		Cork County	(118,146)	(177,597)
			Cork City	(70,427)	
			Donegal	(39,727)	(56.818)
		Gal	way County	(43.184)	(73.896)
			Galway City	(43.176)	(33.491)
			Kerry	(43.209)	(58.374)
			Mayo	(38.369)	(50,123)
			Meath	(41,757)	(82.607)
		Waterford C		(38,423)	(44,901)
aeltacht Areas		All Gaelta	cht Areas (7)	(32,177)	(42,548)
		Vor	ry Gaeltacht	(2.569)	(3.966)
			ork Gaeltacht	(1.022)	(1,907)
			gal Gaeltacht	(4,991)	(8,774)
			yo Gaeltacht	(1.863)	(2,930)
			ay Gaeltacht	(20,885)	(23,033)
			ath Gaeltacht	(531)	(1.165)
			ord Gaeltacht	(316)	(773)
-1		(0	(42)	(5.4)
nguage Plann	ing Areas	Cork	Cape Clear Muskerry	(42) (980)	(1.853)
(Mid Regi	on Gaeltacht	(514)	(972)
			Arranmore	(68)	(80)
	Clochaneely, Gortah			(639)	(1.190)
Donegal			outh Donegal	(748)	(1.269)
	Gweedore, Ran	nafast, Annagary,		(1,116)	(1.819)
			TheRosses	(1,207)	(1.678)
(No	Tory Island orth Donegal	(26) (673)	(1.735)
			-		
	(٨	Carraroe n tEachréidh	(476) (2.825)	(833) (3.903)
		Barna and Kno		(2,823)	(6.120)
			landsRegion	(2.02)	(617)
			pisFharraige	(2.055)	(2.586)
	Galway		lConnemara	(519)	(2.388)
	In	yce Country and T		(987)	(1 490)
Jug		, cc country and 1	Moycullen	(692)	(2.135)
		The	Aran Islands	(301)	(431)
			vay City East		738) (3.948)
		(South Kerry	(487)	(979)
		Kerry	West Kerry	(2,082)	(2.987)
		Mayo	West Mayo	(233)	(563)
			North Mayo	(1,630)	(2,367)
	Meath	- Rathcarran a	nd Gibstown	(531)	(1.165)
		Waterford -	Decies	(316)	(773)
		wateriord -	Decles	(010)	

Figure 40: Resident Workers and number of Local Jobs, 2016 (Source: CSO POWCAR & AIRO)

By undertaking an analysis of the POWCAR 2016 database it is possible to develop a profile of both the number of resident workers and then importantly the actual number of local jobs (known location and excludes mobile workers and blank destinations) for all LPTs. The following pages provide an overview of commuter flows (including destinations) of all resident workers within LPTs and then a profile of local jobs carried out within each LPT (age, industry, education).

Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Cape Clear - Cork

RESIDENTS WITH JOBS: 54- LIVE/WORK IN LPT: 30 OR 55.6%
- COMMUTE OUT OF LPT: 9 OR 16.7%
- UNKNOWN OR MOBILE DESTINATION: 15 OR 27.8%

Destinations of LPT Residents with Jobs

Live & Work in LPT		55.6% (30)
Knockglass	Less than 5	
Dublin city and suburbs	Less than 5	
Cork city and suburbs	Less than 5	
Cork Rural	Less than 5	
Skibbereen	Less than 5	
Mobile/Unknown Destinations	27.8% (1	.5)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Cape Clear - Cork

TOTAL JOBS: 42 **LPT Cape Clear**

- 4.1% OF ALL JOBS IN CORK GAELTACHT - 0.02% of All Jobs in County Cork



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Muskerry - Cork

RESIDENTS WITH JOBS: 1,853

LPT MUSKERRY

- LIVE/WORK IN LPT: 664 OR 35.8%
- Commute out of LPT: 819 or 44.2%
- Unknown or Mobile Destination: 370 or 20%

Destinations of LPT Residents with Jobs



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Muskerry - Cork

TOTAL JOBS: 980 LPT Muskerry

- 95.9% OF ALL JOBS IN CORK GAELTACHT

- 0.5% of All Jobs in County Cork



Semi-skilled

Unskilled

Farmers

Own account workers

Agricultural workers

All others gainfully occupied

and unknown

(108)

2.8% (27)

0.6% (6)

0.9% (9)

4.4% (43)



HIGHEST LEVEL OF EDUCATION, 2016



TIME OF DEPARTURE TO WORK, 2016



21.4% (210)

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Arranmore - Donegal

- LIVE/WORK IN LPT: 44 OR 55% **RESIDENTS WITH JOBS: 80**
- LP ARRANMORE

- Commute out of LPT: 12 or 15%
- UNKNOWN OR MOBILE DESTINATION: 24 OR 30%

DESTINATIONS OF LPT RESIDENTS WITH JOBS

Live & Work in LPT			55% (44)
Ailt An Chorráin	Less than 5		
Donegal Rural	Less than 5		
Letterkenny	Less than 5		
An Bun Beag-Doirá Beaga	Less than 5		
Glenties	Less than 5		
Athlone	Less than 5		
Donegal	Less than 5		
Mobile/Unknown Destinations		30% (24)	

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Arranmore - Donegal

TOTAL JOBS: 68 LPT Arranmore

- 1.4% of All Jobs in Donegal Gaeltacht

- 0.17% of All Jobs in County Donegal



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Clochaneely, Gortahork, Falcarragh and Magheraroarty - Donegal

RESIDENTS WITH J	JOBS: 1,190
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LPT CLOCHANEELY, GORTAHORK ETC.

- LIVE/WORK IN LPT: 422 OR 35.5%
- Commute out of LPT: 449 or 37.7%
- UNKNOWN OR MOBILE DESTINATION: 319 OR 26.8%

DESTINATIONS OF LPT RESIDENTS WITH JOBS



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Clochaneely, Gortahork, Falcarragh and Magheraroarty - Donegal



- 12.8% of All Jobs in Donegal Gaeltacht
- 1.6% of All Jobs in County Donegal



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Gweedore, Rannafast, Annagary and Loughanure - Donegal

RESIDENTS WITH JOBS: 1,819

- LPT GWEEDORE, RANNAFAST, ETC.
- LIVE/WORK IN LPT: 785 OR 43.2%
- Commute out of LPT: 574 or 31.6%
- UNKNOWN OR MOBILE DESTINATION: 460 OR 25.3%

Destinations of LPT Residents with Jobs



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Gweedore, Rannafast, Annagary and Loughanure - Donegal

TOTAL JOBS: 1,116 LPT Gweedore etc.

- 22.4% of All Jobs in Donegal Gaeltacht

- 2.8% of All Jobs in County Donegal





HIGHEST LEVEL OF EDUCATION, 2016



TIME OF DEPARTURE TO WORK, 2016



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Mid-Region Gaeltacht - Donegal

RESIDENTS WITH JOBS: 972

LPT MID-REGION GAELTACHT

- LIVE/WORK IN LPT: 201 OR 20.7%
 - Commute out of LPT: 508 or 52.2%
 - UNKNOWN OR MOBILE DESTINATION: 263 OR 27.1%

Destinations of LPT Residents with Jobs



Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

TOTAL JOBS: 514 LPT Mid-Region Gaeltacht - 1.2% OF ALL JOBS IN COUNTY DONEGAL

- 10.3% OF ALL JOBS IN DONEGAL GAELTACHT



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT North Donegal - Donegal

RESIDENTS WITH JOBS: 1,735

LPT NORTH DONEGAL

- LIVE/WORK IN LPT: 417 OR 24%
- Commute out of LPT: 874 or 50.4%
- UNKNOWN OR MOBILE DESTINATION: 444 OR 25.6%

Destinations of LPT Residents with Jobs



Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT North Donegal - Donegal

TOTAL JOBS: 673 **LPT North Donegal**

- 13.5% OF ALL JOBS IN DONEGAL GAELTACHT
- 1.7% OF ALL JOBS IN COUNTY DONEGAL





HIGHEST LEVEL OF EDUCATION, 2016



TIME OF DEPARTURE TO WORK, 2016



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT South Donegal - Donegal

RESIDENTS WITH JOBS: 1,269

LPT SOUTH DONEGAL

- LIVE/WORK IN LPT: 528 OR 41.6%
- Commute out of LPT: 423 or 33.3%
- UNKNOWN OR MOBILE DESTINATION: 318 OR 25.1%

Destinations of LPT Residents with Jobs



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT South Donegal - Donegal

TOTAL JOBS: 748 LPT South Donegal

- 15% of All Jobs in Donegal Gaeltacht
- 1.9% of All Jobs in County Donegal



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Tory Island - Donegal

- **RESIDENTS WITH JOBS: 31**
- LPT TORY ISLAND

- LIVE/WORK IN LPT: 20 OR 64.5%
- Commute out of LPT: 4 or 12.9%
- Unknown or Mobile Destination: 7 or 22.6%

Destinations of LPT Residents with JOBS



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Tory Island - Donegal

TOTAL JOBS: 26 LPT Tory Island

- 0.5% of All Jobs in Donegal Gaeltacht

- 0.07% of All Jobs in County Donegal



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT The Rosses - Donegal

RESIDENTS WITH JOBS: 1,678

- LIVE/WORK IN LPT: 803 OR 47.9%
- Commute out of LPT: 475 or 28.3%
- Unknown or Mobile Destination: 400 or 23.8%

Destinations of LPT Residents with Jobs



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT The Rosses - Donegal

TOTAL JOBS: 1,207 LPT The Rosses

- 24.2% of All Jobs in Donegal Gaeltacht

5 Year Age Cohorts, 2016

- 3% of All Jobs in County Donegal





HIGHEST LEVEL OF EDUCATION, 2016



TIME OF DEPARTURE TO WORK, 2016



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT An tEachréidh - Galway

RESIDENTS WITH JOBS: 3,903 LPT AN TEACHRÉIDH

- LIVE/WORK IN LPT: 612 OR 15.7%
- Commute out of LPT: 2,628 or 67.3%
- UNKNOWN OR MOBILE DESTINATION: 663 OR 17%

Destinations of LPT Residents with Jobs


Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT An tEachréidh - Galway

TOTAL JOBS: 2,825 LPT An tEachréidh

- 13.5% OF ALL JOBS IN GALWAY GAELTACHT
- 3.3% OF ALL JOBS IN COUNTY GALWAY





HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Barna - Galway

RESIDENTS WITH JOBS: 6,120
LPT BARNA

- LIVE/WORK IN LPT: 561 OR 9.2%
- Commute out of LPT: 4,671 or 76.3%
- UNKNOWN OR MOBILE DESTINATION: 888 OR 14.5%

Destinations of LPT Residents with JOBS



Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Barna - Galway

TOTAL JOBS: 1,090 LPT Barna

- 5.2% OF ALL JOBS IN GALWAY GAELTACHT

- 1.3% OF ALL JOBS IN COUNTY GALWAY





HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Carraroe - Galway

RESIDENTS WITH JOBS: 833

- Live/Work in LPT: 230 or 27.6%
- Commute out of LPT: 440 or 52.8%
- UNKNOWN OR MOBILE DESTINATION: 163 OR 19.6%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Carraroe - Galway

TOTAL JOBS: 476 LPT Carraroe

- 2.3% of All Jobs in Galway Gaeltacht

- 0.5% of All Jobs in County Galway



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Central Connemara - Galway

RESIDENTS WITH JOBS: 970

LPT CENTRAL CONNEMARA

- Live/Work in LPT: 345 or 35.6%
 - Commute out of LPT: 353 or 36.4%
 - Unknown or Mobile Destination: 272 or 28%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Central Connemara - Galway

TOTAL JOBS: 519 LPT Central Connemara

- 2.5% OF ALL JOBS IN GALWAY GAELTACHT

- 0.6% of All Jobs in County Galway



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Cois Fharraige - Galway

RESIDENTS WITH JOBS: 2,586

LPT COIS FHARRAIGE

- LIVE/WORK IN LPT: 829 OR 32.1%
- Commute out of LPT: 1,224 or 47.3%
- Unknown or Mobile Destination: 533 or 20.6%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Cois Fharraige - Galway

TOTAL JOBS: 2,055 LPT Cois Fharraige

- 9.8% of All Jobs in Galway Gaeltacht

5 Year Age Cohorts, 2016

- 2.4% of All Jobs in County Galway





HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Galway City East - Galway

RESIDENTS WITH JOBS: 3,948 LPT GALWAY CITY EAST

- LIVE/WORK IN LPT: 967 OR 24.5%
- Commute out of LPT: 2,242 or 56.8%
- UNKNOWN OR MOBILE DESTINATION: 739 OR 18.7%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Galway City East - Galway

TOTAL JOBS: 11,738 LPT Galway City East

- 56.2% OF ALL JOBS IN GALWAY GAELTACHT

- 13.6% OF ALL JOBS IN COUNTY GALWAY



0.3% (35)

0% (5)

1.5% (176)

Farmers

Agricultural workers

All others gainfully occupied

and unknown



HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Joyce Country and Tourmakeady - Galway

RESIDENTS WITH JOBS: 1,490 LPT JOYCE COUNTRY ETC

- LIVE/WORK IN LPT: 493 OR 33.1%
- Commute out of LPT: 606 or 40.7%
- UNKNOWN OR MOBILE DESTINATION: 391 OR 26.2%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Joyce Country and Tourmakeady - Galway

TOTAL JOBS: 987 LPT Joyce Country etc.

- 4.7% of All Jobs in Galway Gaeltacht

- 1.1% of All Jobs in County Galway



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Moycullen - Galway

RESIDENTS WITH JOBS: 2,135

LPT MOYCULLEN

DESTINATIONS OF LPT RESIDENTS WIT	TH JOBS	
Live & Work in LPT	17.8% (381)	
Galway city and suburbs		47.3% (1010)
Galway Rural	8.1% (172)	
Dublin city and suburbs	2% (43)	
Oughterard	0.9% (20)	
Bearna	0.7% (16)	
Tuam	0.4% (9)	
Ballinasloe	0.4% (8)	
Athenry	0.3% (7)	
An Spidéal	0.3% (6)	
Athlone	0.2% (5)	
Na Forbacha	0.2% (5)	
An Cheathrú Rua	0.2% (5)	
Limerick city and suburbs	0.2% (5)	
Other Destinations	3.2% (69)	
Mobile/Unknown Destinations	17.5% (374)	

- LIVE/WORK IN LPT: 381 OR 17.8%

- COMMUTE OUT OF LPT: 1,380 OR 64.7%

- UNKNOWN OR MOBILE DESTINATION: 374 OR 17.5%

Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Moycullen - Galway

TOTAL JOBS: 692 LPT Moycullen

- 3.3% of All Jobs in Galway Gaeltacht

5 Year Age Cohorts, 2016

- 0.8% of All Jobs in County Galway



Own account workers

Agricultural workers

All others gainfully occupied

and unknown

Farmers

7.4% (51)

3.3% (23)

Less than 5

1.6% (11)



HIGHEST LEVEL OF EDUCATION, 2016



Time of Departure to Work, 2016



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT The Aran Islands - Galway

- RESIDENTS WITH JOBS: 431 -L
 - LPT THE ARAN ISLANDS
- LIVE/WORK IN LPT: 269 OR 62.4%
- Commute out of LPT: 52 or 12.1%
- Unknown or Mobile Destination: 110 or 25.5%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT The Aran Islands - Galway

TOTAL JOBS: 301 LPT The Aran Islands

- 1.4% of All Jobs in Galway Gaeltacht

5 Year Age Cohorts, 2016

- 0.3% of All Jobs in County Galway



Socio-Economic Group, 2016





HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT The Islands Region - Galway

RESIDENTS WITH JOBS: 617

LPT THE ISLANDS REGION

- LIVE/WORK IN LPT: 141 OR 22.9%
- Commute out of LPT: 286 or 46.3%
- UNKNOWN OR MOBILE DESTINATION: 190 OR 30.8%

Destinations of LPT Residents with Jobs



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Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT The Islands Region - Galway

TOTAL JOBS: 202 LPT The Islands Region

- 1% of All Jobs in Galway Gaeltacht

- 0.2% of All Jobs in County Galway



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT South Kerry - Kerry

RESIDENTS WITH JOBS: 979 LPT South Kerry

- LIVE/WORK IN LPT: 350 OR 35.8%
- Commute out of LPT: 361 or 36.8%
- UNKNOWN OR MOBILE DESTINATION: 268 OR 27.4%

Destinations of LPT Residents with Jobs



Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT South Kerry - Kerry

TOTAL JOBS: 487 LPT South Kerry

- 19% of All Jobs in Kerry Gaeltacht

15.4% (74)

19.7% (79)

20.9% (84)

- 1.1% OF ALL JOBS IN COUNTY KERRY



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT West Kerry - Kerry

RESIDENTS WITH JOBS: 2,987	- LIVE/WOR
LPT WEST KERRY	- С оммите с

- LIVE/WORK IN LPT: 1,856 OR 62.1%
- Commute out of LPT: 361 or 14.9%
- Unknown or Mobile Destination: 688 or 23%

Destinations of LPT Residents with Jobs



Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT West Kerry - Kerry

TOTAL JOBS: 2,082 LPT West Kerry

- 81% of All Jobs in Kerry Gaeltacht

- 4.8% of All Jobs in County Kerry



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT North Mayo - Mayo

RESIDENTS WITH JOBS: 2,367	- Live/Work in LPT: 1,332 or 56.3%
LPT North Mayo	- Commute out of LPT: 338 or 14.3%
LPI NORTH MAYO	- Unknown or Mobile Destination: 697 or 29.4%

DESTINATIONS OF LPT RESIDENTS WITH JOBS



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT North Mayo - Mayo

TOTAL JOBS: 1,630 LPT North Mayo

- 87.5% of All Jobs in Mayo Gaeltacht

- 4.3% of All Jobs in County Mayo



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT West Mayo - Mayo

RESIDENTS WITH JOBS: 563

- Live/Work in LPT: 138 or 24.5%
 - Commute out of LPT: 290 or 51.5%
 - UNKNOWN OR MOBILE DESTINATION: 135 OR 24%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT West Mayo - Mayo

TOTAL JOBS: 233 **LPT West Mayo**

- 12.5% OF ALL JOBS IN MAYO GAELTACHT

- 0.6% OF ALL JOBS IN COUNTY MAYO





HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Rathcarran and Gibstown - Meath

RESIDENTS WITH JOBS: 1,165 LPT RATHCARRAN AND GIBSTOWN

- LIVE/WORK IN LPT: 194 OR 16.7%
- Commute out of LPT: 716 or 61.4%
- UNKNOWN OR MOBILE DESTINATION: 255 OR 21.9%

Destinations of LPT Residents with Jobs



Please note that the POWCAR figures are based on aggregates of all Small Areas (SAs) that intersect with LPT boundaries. In some instances, this aggregation results in a higher number of resident workers and local jobs than is actually the case for the official LPT geographical boundary. As such, these results are not directly comparable with the employment figures (At Work) detailed in previous sections.

TOTAL JOBS: 531 LPT Rathcarran & Gibstown

- 100% of All Jobs in Meath Gaeltacht

- 1.3% OF ALL JOBS IN COUNTY MEATH



SOCIO-ECONOMIC GROUP, 2016





HIGHEST LEVEL OF EDUCATION, 2016





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Decies - Waterford

RESIDENTS WITH JOBS: 773 LPT DECIES

- LIVE/WORK IN LPT: 185 OR 23.9%
- Commute out of LPT: 425 or 55%
- UNKNOWN OR MOBILE DESTINATION: 163 OR 21.1%



Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 Jobs Profile: LPT Decies - Waterford

TOTAL JOBS: 316 LPT Decies

- 100% OF ALL JOBS IN WATERFORD GAELTACHT - 0.8% OF ALL JOBS IN COUNTY WATERFORD





HIGHEST LEVEL OF EDUCATION, 2016





Language Planning Area (26) -Maps





Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 LPT Map: Donegal


















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Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 LPT Map: Galway









Gaeltacht Area - Socio-Economic Evidence Baseline Report, 2018 LPT Map: Meath and Waterford



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