

Statement of Liability (Formerly P21)

What is it?

A statement of income from employment (PAYE)

Where do I get it?

A Statement of Liability for 2023 can be requested from the relevant person(s) revenue account at www.revenue.ie

Important to know!

- You must provide a Statement of Liability for every earner in your household.
- An end of year employment summary pdf **IS NOT** a Statement of Liability.
- The Statement of Liability must be dated from the **CURRENT** year.
- The Statement of Liability must assess the **PREVIOUS** year ending 31 December.
- Visit **1916bursary.ie/participating-colleges** to find out more about the 1916 Bursary in your college or university.

SAMPLE P21 STATEMENT OF LIABILITY for current year

In all correspondence please quote
PPS No

Notice No:



yp21 V568 R 05 07072020

31st Jan 2024

2023

Statement for previous year

PAYE/USC STATEMENT OF LIABILITY FOR THE TAX YEAR 2023		
PAYE Calculation		
Income	(See Panel 1 overleaf for a breakdown)	
Less: Deductions	(See Panel 3 overleaf for a breakdown)	
Taxable Income		
Charged as follows	44,389.97	@ 20 % = 8,877.99
Tax Due:		
Plus: Tax Retained by you	(See Panel 5 overleaf for a breakdown)	
Adjustments	(See Panel 7B overleaf for a breakdown)	
Gross Tax Payable		
Less: Tax Credits	(See Panel 4 overleaf for a breakdown)	
Taxes Deducted	(See Panel 2 overleaf for a breakdown)	
Reliefs	(See Panel 6 overleaf for a breakdown)	
Adjustments	(See Panel 7A overleaf for a breakdown)	
PAYE Result: Overpayment		
Income Chargeable to USC (see panels 9 and 10 overleaf for a breakdown)		
SELF	€ 12,012.00 @ 0.5% = 2,899.12 @ 2% =	€ 60.06 SPOUSE USC Exempt
Less:	USC Deducted:	Less: USC Deducted:
USC Result: Overpayment	724.42	606.38 Balanced
Final Result: Overpayment		5,216.32
Treatment of Result		
A payment of €4555.93 will be made to your bank a/c. €606.38 will be made to your spouse's bank a/c.		

** respects as if it were an assessment

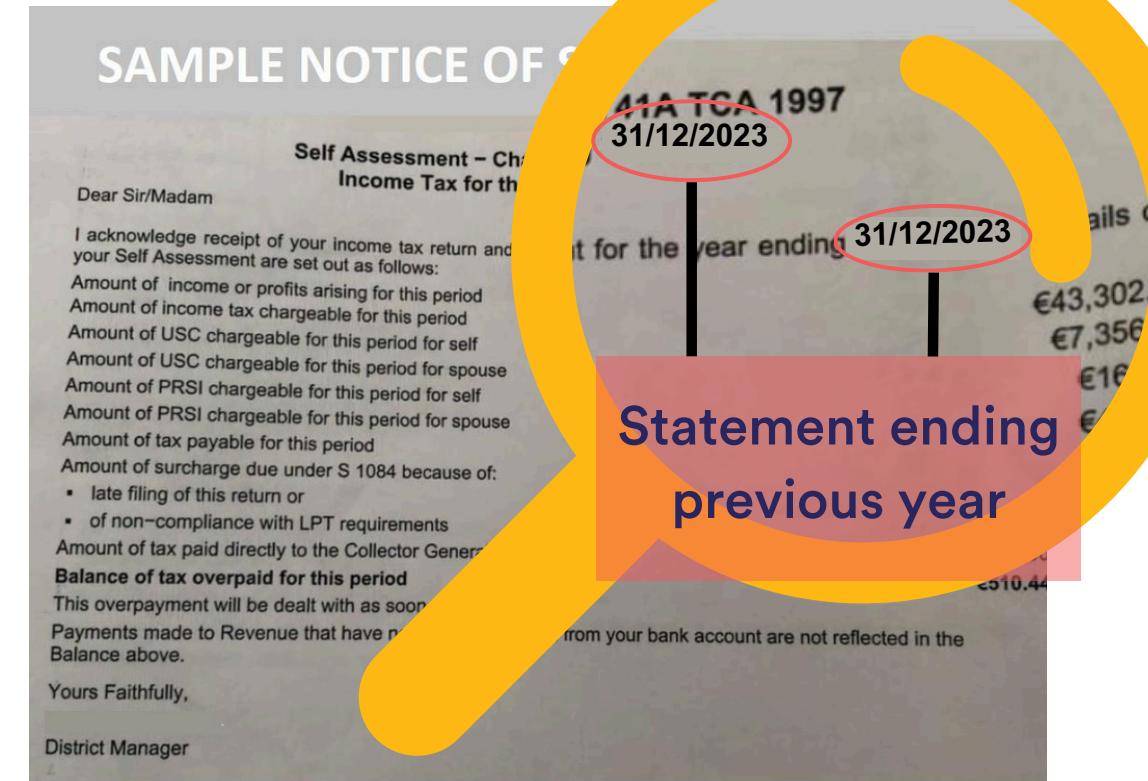
Notice of Assessment/ Self-Assessment

Who needs it?

Recipients and/or
Dependents of Self-
Employed people &
Farmers

Where do I get it?

You can request a Notice of Assessment/Self-Assessment Letter Chapter 4 or 5 for the last calendar year (ending 31 December) from the relevant person's account at www.revenue.ie



Important to know!

- You must provide a Notice of Assessment or Statement of liability for every earner in your household.
- An end of year employment summary pdf **IS NOT** a Notice of Assessment.
- The **Notice of Assessment** must be dated from the **CURRENT** year.
- The **Notice of Assessment** must assess the **PREVIOUS** year ending 31 December.
- Visit **1916bursary.ie/supporting-documentation** to see a full list of relevant documentation.

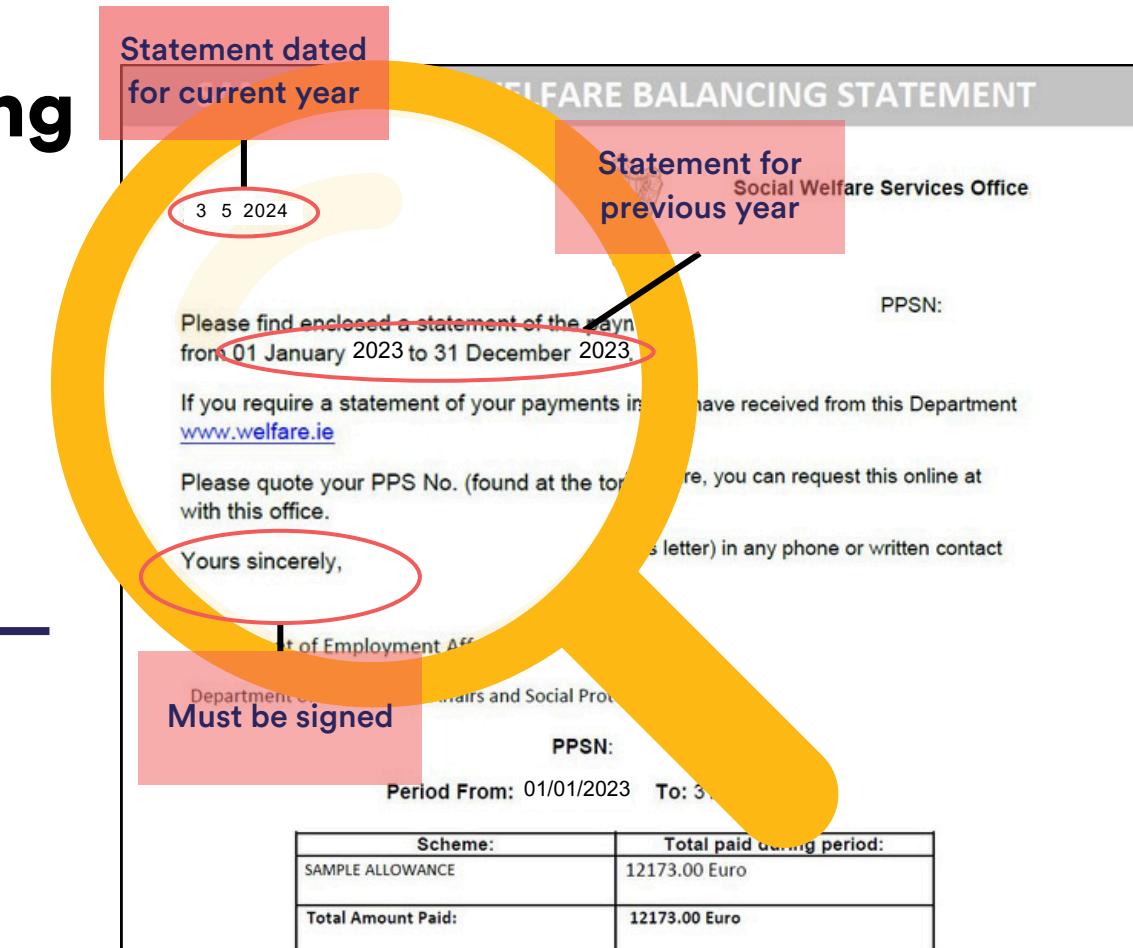
Social Welfare Balancing Statement

Who needs it?

Applicants in receipt of
Department of Social
Protection payments
(Social Welfare)

Where do I get it?

A DSP statement can be requested by the relevant person through mywelfare.ie or from your local community welfare office or Intreo Office



Important to know!

- You must provide a DSP statement for **EVERY** DSP payment recipient in your household.
- The DSP statement must be dated from the **CURRENT** year.
- The DSP must assess the **PREVIOUS** year ending 31 December.
- Visit 1916bursary.ie/supporting-documentation to see a full list of relevant documentation.

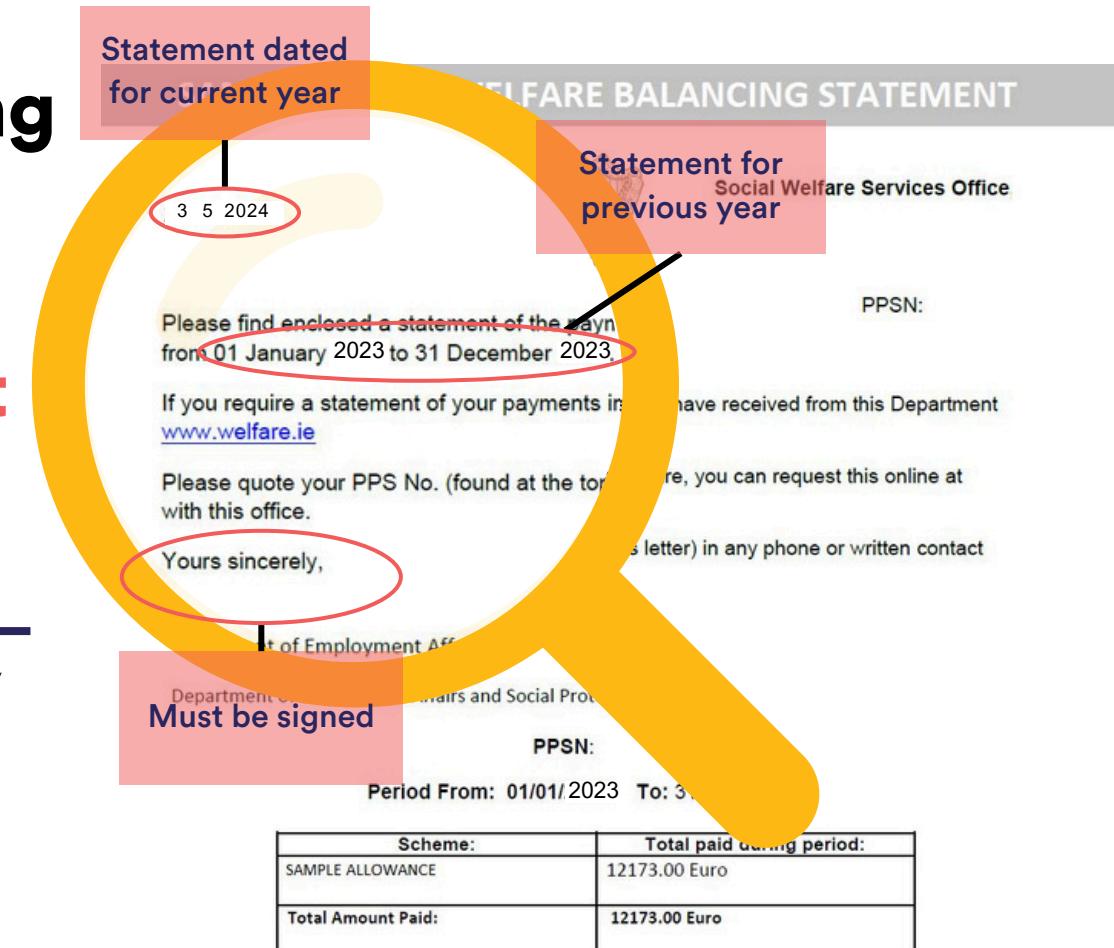
Receipt of Long-Term One Parent Family Payment

Who needs it?

Applicants who are a Lone Parent or Teen Parent

Where do I get it?

A receipt of a long-term DSP One Parent Family payment statement can be requested through mywelfare.ie or your local community welfare/ Intreo Office



Statement dated for current year
3 5 2024

Statement for previous year
Social Welfare Services Office

WELFARE BALANCING STATEMENT

PPSN:

Please find enclosed a statement of the payments made to you from 01 January 2023 to 31 December 2023.

If you require a statement of your payments in respect of benefits you have received from this Department please visit www.welfare.ie

Please quote your PPS No. (found at the top of this letter) when you request this online at www.welfare.ie

Yours sincerely,

Minister for Employment Affairs and Social Protection
Department of Employment Affairs and Social Protection

Must be signed

PPSN:

Period From: 01/01/2023 To: 31/12/2023

Scheme:	Total paid during period:
SAMPLE ALLOWANCE	12173.00 Euro
Total Amount Paid:	12173.00 Euro

Important to know!

You will be asked to submit one of the following:

- Evidence of being in receipt of a long-term DSP One Parent Family payment in PREVIOUS year.
- Evidence of being in receipt of a long-term DSP One Parent Transitional payment in PREVIOUS year.
- Letter from DSP stating that the applicant is currently or was formally on a One Parent Family payment and met the criteria of a lone parent.
- (In the case of a teen parent only) Evidence of being in receipt of a Child Benefit payment in CURRENT or EARLIER year.

Data Protection Statement

The Department of Employment Affairs and Social Protection administers Ireland's social protection system. The Department requires customers to provide certain personal data in order to receive entitlements for relevant payments and or benefits. Your personal data may be used to administer your entitlements and to manage your entitlements in certain circumstances where this is provided for by law. The Data Protection Policy setting out how we will use your personal data and your rights are available at www.welfare.ie